

Cosmo First Ltd. (Cosmo Films) – Target Achieved – SELL Recommendation

Dear Bajaj Capital Investors,

We are pleased to inform you that **Bajaj Capital's Research Team**—recommended stock, **Cosmo First Ltd. (Cosmo Films)** had successfully achieved our target price of 918 on 28 July 2026.

Notably, the **stock has significantly outperformed expectations, delivered a return of 25% within 4 months of our recommendation** (CMP is 996 as of 1 Sept 2026).

Investment View: we recommend that investors book profits and **SELL** all holdings of **Cosmo First Ltd. (Cosmo Films)** stock at **CMP of 99** as of 1 Sept 2026, implying realized gains of 25% within 4 months of recommendation, ahead of our envisaged 6-months investment horizon.

Recommendation Timeline & Performance Summary:

- 1. 20 May 2026 – Initial BUY Recommendation:** The BUY call was initiated at a price of 798 with a target price of 918, implying an upside potential of 15% over a 6-months investment horizon.
- 2. 28 July 2026 – Target Achieved:** The stock achieved our target price of 918 on 28 July 2026 and delivered a return of 16% (stock price touched to 925 on 28 July 2026) in 2 months investment duration from our recommendation, significantly ahead of our envisaged 6-months investment horizon.
- 3. 1 Sept 2026 – Sell Recommendation (Profit Booking):** We advised investors to book profits and **SELL** their entire holdings in **Cosmo First Ltd.** stock at **CMP of 996** as of 1 Sept 2026, implying realized gains of 25% within 4 months of recommendation, ahead of our envisaged 6-months investment horizon.

Happy Investing!

Thank you and best regards,

On behalf of Bajaj Capital's Research Team